

### "Disclaimer"

The following material is a confidential presentation of general information about **Ocyan** or the "Company" as of the date of the presentation. The information is summarized and not intended to be comprehensive.

No representation or warranty, express or implied, is made as to the accuracy, fairness, or completeness of this information, and no reliance should be placed on it.

This confidential presentation may contain certain forward-looking statements and information related to **Ocyan** that reflect the Company's and its management's current views and/or expectations regarding its performance, business, and future events. Forward-looking statements include, without limitation, any statement that may predict, indicate, or imply future results, performance, or achievements and may contain words such as "believe," "estimate," "anticipate," "expect," "forecast," "target," "likely outcome," or any other words or phrases of similar meaning. Such statements are subject to a number of risks, uncertainties, and assumptions. We caution that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates, and intentions expressed in this presentation. All forward-looking statements in this presentation are based on information and data available as of the date they were made, and the Company assumes no obligation to update them in light of new information or future developments. In no event shall **Ocyan**, any of its affiliates, directors, officers, agents, or employees, or any of its shareholders, be liable to any third party for any investment or business decision made or action taken based on the information and statements contained in this presentation, or for any consequential, special, or similar damages.

This presentation does not constitute an offer or invitation, or solicitation of an offer, to subscribe to or purchase any securities. Neither shall this presentation or anything contained herein form the basis of any contract or commitment of any nature.

The securities may not be offered or sold in the United States unless they are registered or exempt from registration under the United States Securities Act of 1933. Any offer of securities to be made in the United States will be made exclusively by means of a confidential offering memorandum, which may be obtained from the placement agents or the initial purchasers of any such offering. This confidential offering memorandum will contain detailed information about the Company, its business, and financial results, as well as its financial statements.

The market and competitive position data, including market forecasts and statistical data used throughout this presentation, were obtained from internal research, market research, independent consulting reports, publicly available information, government agencies, and general industry publications. Although **Ocyan** has no reason to believe that any of this information or reports is inaccurate in any material respect, Ocyan has not independently verified the competitive position, market share, market size, market growth, or other data provided by third parties or industry publications or other sources. **Ocyan** makes no representation as to the accuracy of such information.

This presentation and its content are proprietary information and may not be reproduced or otherwise disclosed, in whole or in part, without the prior written consent of **Ocyan**.





What we do 🐣

### Areas of activity



#### **Offshore Production**

Chartering and Operation of own Floating Production Units (FPSO's), and Operation and Maintenance of Third-Party Production Units.



Subsea

Subsea construction and decommissioning services, including SURF, installation of subsea equipment, revitalization of the Gas Network and studies on the exploration of new frontiers such as Offshore Wind Energy.



**Services and Technologies** 

Specialized Offshore Maintenance services on demand. We also have a HUB of integrated Digital and Technological Solutions.



Integrated planning of offshore maintenance and service activities	Planning and execution of production and drilling shutdowns	Solutions in repair, maintenance and modification projects (welding, assembly, piping and electrical/instrumentation)	Industrial Painting and High Performance Painting Solutions
Specialized services of Access Engineering and rope access	Structural manufacturing solutions and customized pipes	Basic and detailed engineering designs	Special inspection services (inspection of falls, hoisting equipment, tower, DHT, BHA and ME)
Commissioning services	Calibration services	MAINTENANCE	New technologies
		AND SERVICES OFFSHORE Specialized maintenance on demand and service with technical capacity to guarantee security and financial sustainability.	ocyan

1 0000





30.000m2

**Base of Operations I** It also includes the Offices

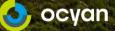


**Base of Operations II** Logistic Support Base 37.000m2

# Base of Operations (Offshore Maintenance and Services)

What we do 🛛 🐣

Ocyan has an Operations Base in Macaé (RJ).



ocyan

What we do

8**-**8

# Services and Technologies

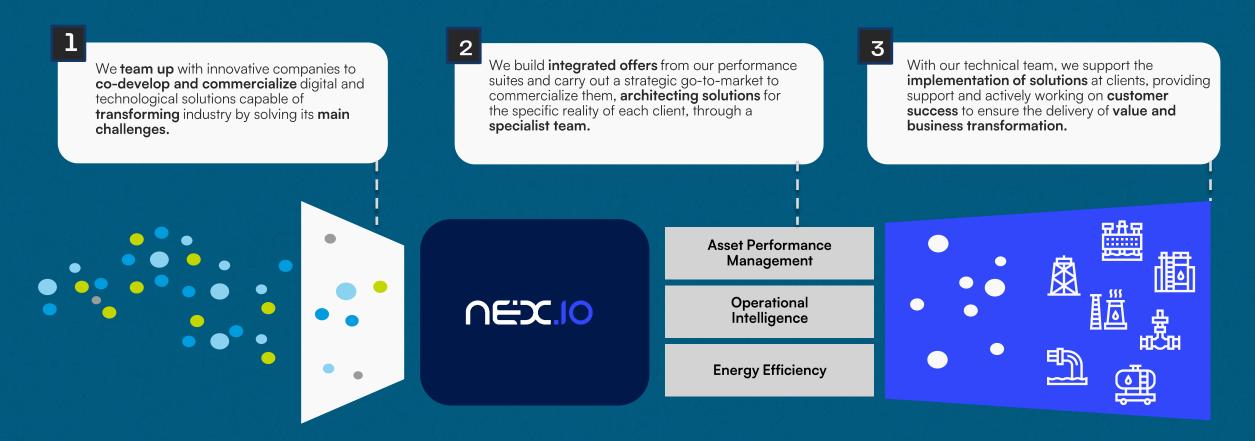
**Digital Business and Technology** 

# **NEXIO**





We connect business and industry pains to partner technologies, customizing the offer and orchestrating its implementation, guaranteeing customer success.





#### What we do 🛛 😤

# 

We operate in different roles, with specific value propositions for each reality, from end to end.

#### WE ARE

### INNOVATION HUB



We prospect and co-develop solutions with partners to transform the challenges of the O&G and Energy industry, being a point of convergence for innovation in this industry.

#### COMMERCIAL ACCELERATORS

We commercialize this innovation portfolio in the market, customizing one or more solutions together, to solve each challenge and reality of each client.

#### **GUARANTORS OF VALUE**



We implemented the solution and ensured customer success, focusing on digital transformation and generating results for the customer.



Our portfolio is divided into 3 strategic suites delivering solutions that guarantee essential results for the transformation of the industry.

Asset Performance	Solutions		Operational Intelligence	Solutions	
Management Value Propositions	DIGITAL TWIN – INTEGRITY MANAGEMENT	Vidya	Value Propositions	HUMAN FACTORS MANAGEMENT	Nersalis
Maximize Asset Life	PYPLOK - WELDLESS CONNECTIONS	<b>Pypl</b> ok <sup>®</sup>	Cost Reduction	IOTs & EQUIPMENT FAILU	
Reduce Operation Downtime	TIGHT-PIPE: PERMANENT WELDED REPAIRS (ASME- PCC-2)	ENDSERV group	Minimize Risks and Impacts to the Operation	PREDICTION DYNAMIC RISK ADVISOR	INTELIE
Increase Operational Reliability	ASSET MANAGEMENT – DIGITAL REPORTS AND WORKFLOWS	CONFIRM 8	Quality and Agility in Decision Making	SAFETY VALVE MONITOR	NG OCCONDITIONALL
Reduce Operational Costs	QUALITY MANAGEMENT SYSTEM (FLANGE MANAGEMENT)	Cumulus	Maximize Efficiency and Productivity	INTELLIGENT ASSET MONITORING (IVA)	
Energy Efficiency		Propostas de Valor	1		
Solutions H2R – REDUCING DIESEL CONSUMPTION AND GHG EMISSIONS USING HYDROGEN	Protium Dynamics Hydrogen Technologies	Energy Cost Reduction	Carbon Footprint Reduction	Less Waste	Environmental Regulatory Compliance

# Partnership with Tube-Mac



Starting date: February 2019

Kind of Partnership: Sales representation Target Market: **Oil and Gas** 

# **Offshore Clients**





# **Potential/Target Clients**





# Main player in Brazil





#### 23 FPSOs in Operation

**10** New by 2029



#### **53** Fixed Units

_	ESPECIFICAÇÃO TÉCNICA	No. ET-3010.00-1200-240-P4X-	001	REV: (
EIR PETROBRAS	Area	<i>i</i>	POLHA: 9	of 15
	TITULO: REQUISISTOS TÉCNICOS PARA UNIÃO MECÂNICA			NP-1
PETHOBHAS	DE TUBULAÇÕES		ESUP	

#### 3.2 Conexões por Compressão - MAF (Mechanically Attached Fittings)

As ligações de compressão são sistemas empregados para tubos de pequeno diâmetro de aço carbono, aço inoxidável, e metais não-ferrosos, principalmente para serviços de altas pressões e também para linhas de ar de instrumentação.

A vedação destas ligações é obtida pela interferência metálica entre o tubo e uma luva, podendo a interferência ser conseguida por vários meios, mas sempre a frio.

A norma ASTM F1387 (Standard Specification for Performance of Piping and Tubing Mechanically Attached Fittings) classifica as conexões por compressão em sels tipos, em função das características construtivas. Basicamente as conexões MAF são agrupadas em dois grandes grupos: Permanentes e Separáveis, a depender da condição final da união após o acoplamento. A Norma ASTM F1387 define as conexões permanentes como aquelas em que não é permitido a reutilização da conexão após a união, e separáveis aquelas em que é permitido a desmontagem e remontagem após união.

Muitas das conexões MAF separáveis já são largamente utilizadas na Petrobras em sistemas de ar de instrumento e em sistemas de lubrificação de grandes máquinas rotativas. Por esse motivo serão abordadas neste documento as conexões MAF Permanentes com maior potencial de uso no setor de Óleo & Gás, a MAF tipo I e MAF tipo VI.

3.2.1 Conexão por compressão - Tipo I

São acoplamentos que utilizam a compressão a frio entre o tubo e a conexão como forma de união. Portanto, a vedação é conseguida através de três selos, metal-metal (por interferência metálica entre o tubo e a conexão), anel interno e anel externo de elastômero. O anel externo tem a função de prevenir contra corrosão por frestas e entrada de contaminantes na união. A Figura 5, a seguir, apresenta um exemplo da conexão mecânica MAF Tipo I.



NEX.IO





# **Petrobras Pilot Projects**



#### Cacimbas Gas Plant 2014

#### **Compressed Air**

#### Carbon Steel 2" Sch. 40

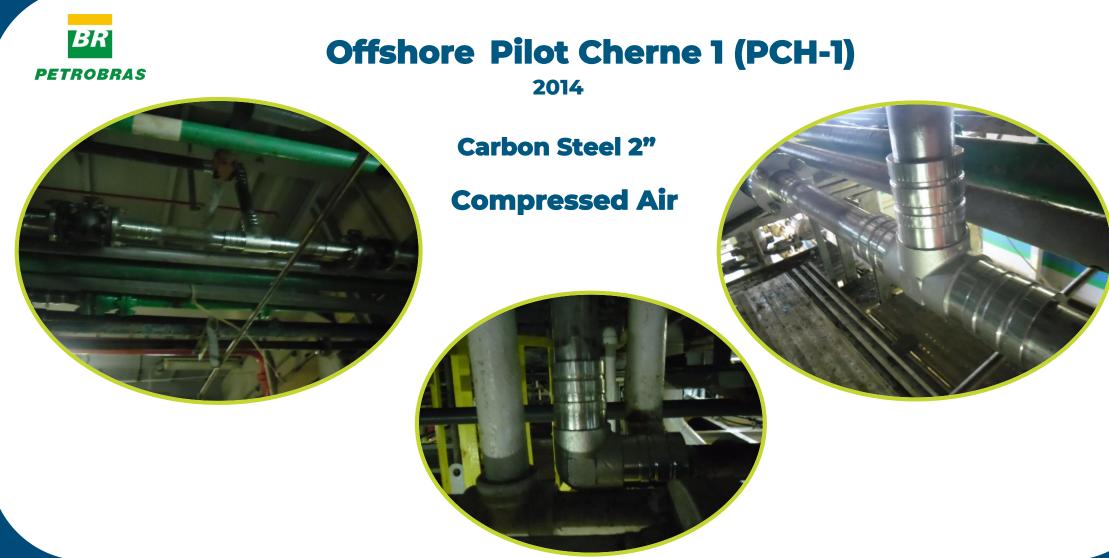
3 flages 150#3 Elbows 901 Tee

Assemble time: **1 h 27 m** 





## **Petrobras Pilot Projects**





# Petrobras Hydraulic Pipe Repair





### **3R-2** Former Petrobras **P-61**

**BRAVA** energia





### **Petrobras' First Commercial Project**



**P-58** 

#### Carbon Stell and Stainless Still Couplings

#### Main Drain, Potable Water, Accommodation Module water lines, Guardrail.









## **In House Projects**





#### FPSO Cidade de Itajaí

2024 CS and SS 1-1/2" and 2"

BS – Bilge System DOH – Open Drain Hzd TH – Thermal Oil WCS – Water Cooling Suply GLY – Glycol







## **In House Projects**

#### FPSO Cidade de Itajaí 2024



altera 📥 & 鈙 ocyan



#### **SS - 1 ½"**

#### CI – Chemical Injection









## **In House Projects**



#### FPSO Pioneiro de Libra 2024 - 2025

**+ 100** fittings

**CS** , **SS** and **CuNi 1**" – **3**"

**Couplings, Elbows, Tees, ANSI Flanges** 





Newo

#### **Coil Tubing**

#### Duplex Long Pyplok <sup>1</sup>/<sub>2</sub>" OD



Work pressure: 6.000 psi

Fluid: Water 5% KCl

Alternative to Swagelok









### FPSO Cidade de Ilha Bela

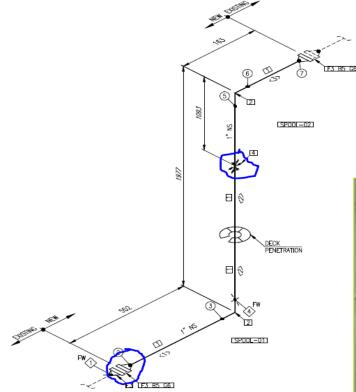
2021

**Super Duplex 1**"

**Vessel Drain Tank** 

**Pump Room** 











#### FPSO Cidade de Angra dos Reis (MV-22) 2020



#### CS Couplings ½", ¾, 1", 2"

Compressed Air Fresh Water Nitrogen





### FPSO Cidade de Santos (MV-20)



2020



90 CS Pyploks 1" and 2"

Closed Drain Nitrogen Process Water Utility Air Fresh Water







#### MV-20, MV-26 & MV-27 2024-2025

Cu Ni 57 mm

**Slop Tanks** 









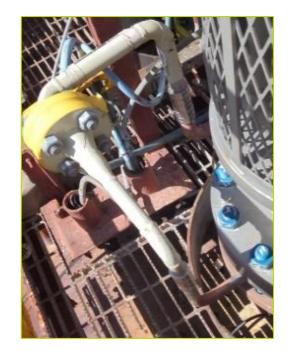


### **FPSO Peregrino**

2024

Super Duplex 1" and ½"









## **Future Installations**

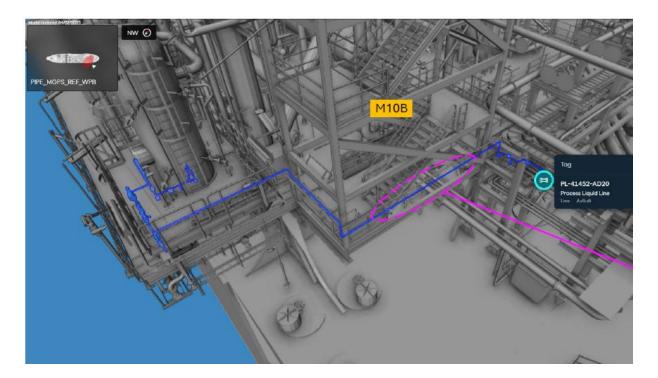


### **FPSO Peregrino**

2" Super Duplex Aflas 80 O-Ring

•

**Process Liquid Line** 





Linha 2"-PL-41452-AD20 localizada no M10B



### **Future Installations**





#### 26 CS Pyploks 1/2" - 1-1/2 "









# **Thank You**



### rchamusca@ocyan-sa.com





ocyan\_sa



ocyan\_sa



ocyan\_sa

ocyan-sa.com